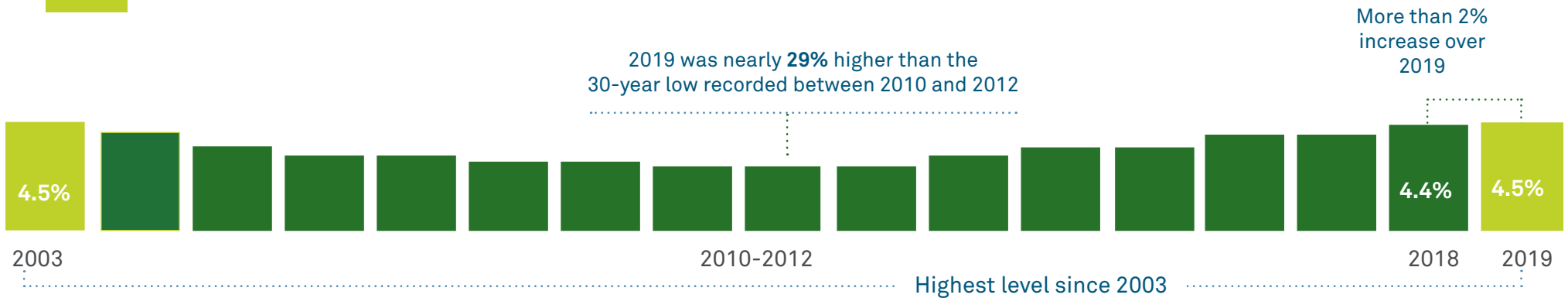


2020 Quest Diagnostics Drug Testing Index™

Based on the analysis of more than 8 million urine drug tests performed between January to December 2019



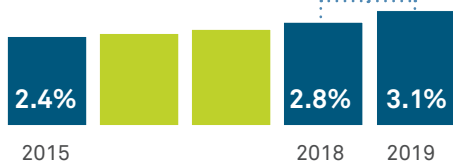
Drug test positivity increased in the combined U.S. workforce.



Marijuana positivity continues to increase in the general U.S. workforce.

General U.S. workforce

Nearly **11%** increase over 2018

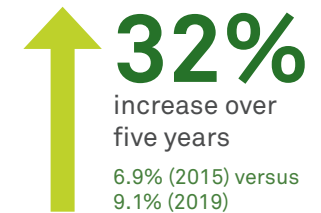
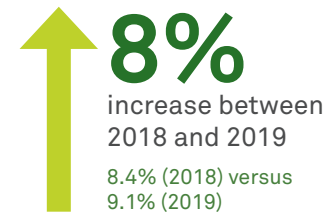


Federally mandated, safety-sensitive workforce



Since 2015, the post-accident positivity rate increased annually in the general U.S. workforce.

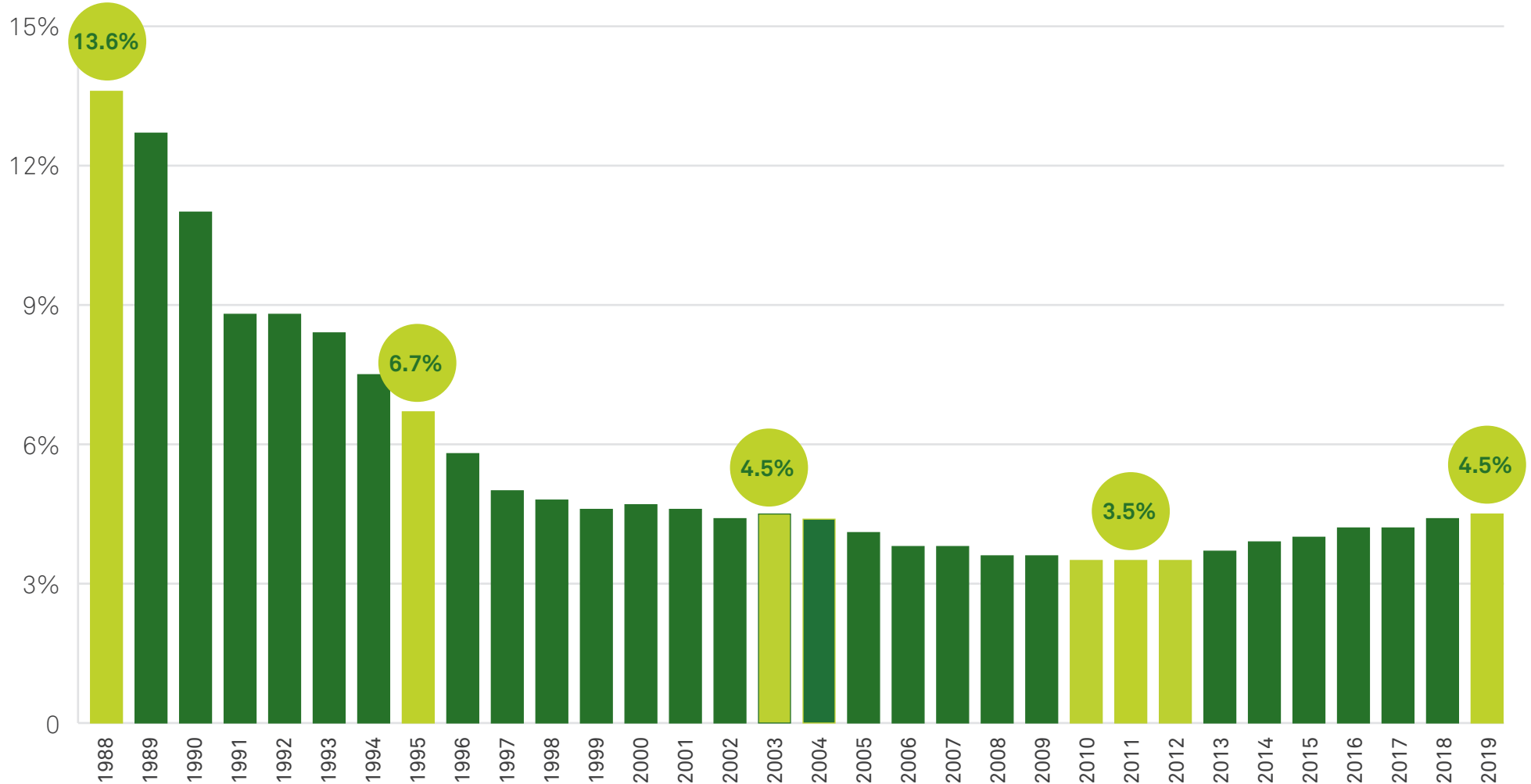
General U.S. workforce



2020 Quest Diagnostics Drug Testing Index™

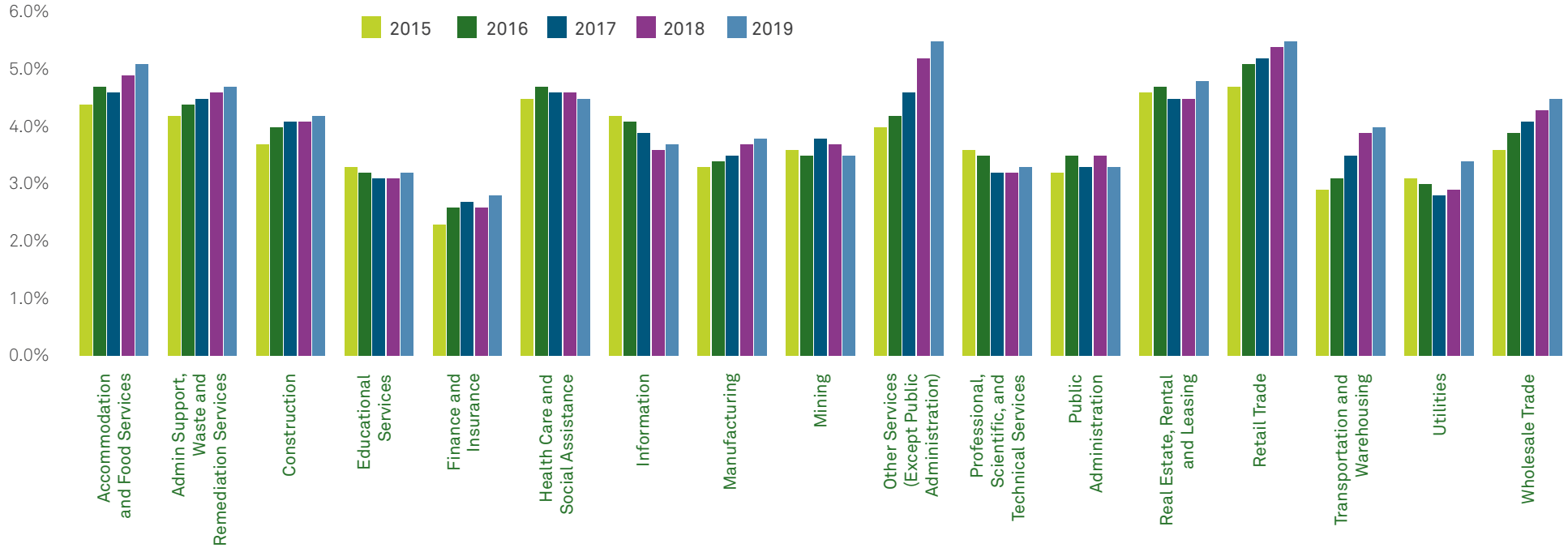
Annual Positivity Rates – Urine Drug Tests

(For Combined U.S. Workforce)



2020 Quest Diagnostics Drug Testing Index™

General U.S. workforce drug positivity rates by industry sector



Accommodation and Food Services

Marijuana positivity increased **66%**

Marijuana Testing decreased **24%**

Utilities

29% increase in amphetamines

Transportation and Warehousing

63% increase in marijuana

Wholesale Trade

42% increase in methamphetamine

Educational Services

25% increase in cocaine

Public Administration

40% increase in cocaine

Information

65% decrease in opiates

Percentages reflect increases between 2015 and 2019. Percent increases have been rounded to the nearest whole number. Classifications are based on the North American Industry Classification System (NAICS). Seventeen of the 20 industry sectors were included in the Industry Insights; three classifications were excluded from the analysis due to insufficient testing volume.